Stock assessment and genetics inputs

Ernesto Jardim

Joint Research Centre

September 19, 2019

▲□▶ ▲□▶ ▲ 三▶ ▲ 三▶ - 三 - のへぐ

Outline

→ Stock assessment and genetics inputs
→ The costs of ignoring stock structure

◆□ ▶ ◆□ ▶ ◆ □ ▶ ◆ □ ▶ ● □ ● ● ● ●

Stock assessment and genetics inputs

A method to estimate the status of a stock in terms of its exploitation and conservation levels, usually in relation to reference points.

A number of ecological and statistical models are used to carry out this analysis, including a stock assessment model, stock-recruitment model, projection algorithms, capture-recapture models, ...

I/O



▲□▶ ▲□▶ ▲□▶ ▲□▶ ▲□▶ ▲□ めへぐ

What's a MSE ?

Process to test management options, also called management procedures, which includes:

- → an interactive discussion with stakeholders and policy makers, and
- → a simulation study of the impacts of those management options in the stock, including the decision making process.

MSE: The management cycle



▲□▶ ▲□▶ ▲三▶ ▲三▶ 三三 のへ()~

MSE: overview



How can things be added to a stock assessment process:

- → Integrate in models by plugging into their structure, e.g. an environmental index is used to extend a stock recruitment relationship and better estimate the stock's productivity;
- → As external covariates which partitions the data into more precise subsets, e.g. allocating TACs taking into account sub-populations;
- → Set scenarios for forecasting or testing management options, e.g. taking into account effective population size.

When does genetics matter ?

It Don't Mean a Thing (If It Ain't Got That Swing)



When does it matter ?

When genetic based variation [translates] into ecologically-significant traits (Carvalho, *dixit*)

Stock assessment example



◆□▶ ◆□▶ ◆臣▶ ◆臣▶ ─臣 ─のへで

The cost of ignoring population structure in stock assessment

▲□▶ ▲圖▶ ▲臣▶ ▲臣▶ ―臣 - のへで



RESEARCH ARTICLE

Testing spatial heterogeneity with stock assessment models

Ernesto Jardim¹*, Margit Eero², Alexandra Silva³, Clara Ulrich², Lionel Pawlowski⁴, Steven J. Holmes¹, Leire Ibaibarriaga⁵, José A. A. De Oliveira⁶, Isabel Riveiro⁷, Nekane Alzorriz¹, Leire Citores^{5,9}, Finlay Scott¹, Andres Uriarte⁸, Pablo Carrera⁷, Erwan Duhamel⁴, Iago Mosqueira¹

1 European Commission Joint Research Centre (JRC), Via Enrico Fermi 2749, 21027 Isyra (VA), Italy, 2 Technical University of Denmark (DTU-AQUA), National Institute of Aquatic Resources, Charlottenlund, Denmark, 31 Instituto Portuguiés do Mar e da Atmostera (IPMA), Av. Dr. Alfredo Magalhäes Ramalho, 6, 1449-006 Lisboa, Portugal, 4 [FREMER, Laboratoire de Technologie et Biologie Halieutique, 8 rue François Touliec, 5610 Uorient, France, 5 AZTI-Tecnalia, Marine Research Division. TXatkarammenti Ugartea z/g, 48395 Sukarrieta, Bizkaia, Spain, 6 Centre for Environment, Fisheries and Aquaculture Science (CEFAS), Lowestoft Laboratory, Pakefield Road, Lowestoft, Sutfolk NR33 0HT, United Kingdom, 7 Instituto Español de Oceanografía (IEO), Centro Oceanográfico de Vigo, Subida a Radio Faro 50, 36390 Vigo, Spain, 8 AZTI-Tecnalia, Marine Research Division. Herrera kaia Portualdea z/g, 20110 Pasaia, Gipuzkoa, Spain, 9 BCAM, Basque Center for Applied Mathematics, Mazaredo 14, E48009 Bilbao, Basque Country, Spain

◆□ ▶ ◆□ ▶ ◆ □ ▶ ◆ □ ▶ ● □ ● ● ● ●

* ernesto.jardim@ec.europa.eu





Simulation study

Atlantic sardine

North Sea cod (focus)

▲□▶ ▲圖▶ ▲臣▶ ▲臣▶ ―臣 - のへで

Theoretical base



where N is abundance and j indexes sub-populations

◆□▶ ◆□▶ ◆臣▶ ◆臣▶ □臣 ○のへで

Theoretical base

If each sub-population is closed, in the sense of not having significant migrations across sub-populations, the estimates of abundance obtained from stock assessment models fitted to each sub-population will **add up** to the estimates obtained from the meta-population fits.

(日) (日) (日) (日) (日) (日) (日) (日)

Meta-population and sub-populations





◆□▶ ◆□▶ ◆臣▶ ◆臣▶ ○臣 - のへで

Meta-population abundance



◆□▶ ◆□▶ ◆ □▶ ◆ □▶ ○ □ ● ○ ○ ○ ○

Sub-populations abundance



Compare ?

N_{total}



◆□▶ ◆□▶ ◆臣▶ ◆臣▶ ○臣 - のへで

Compare !

N_{total}

 $N_{\text{aggregated}}$



◆□ ▶ ◆ □ ▶ ◆ □ ▶ ◆ □ ▶ ◆ □ ▶ ◆ ○ ♥ ♥ ♥

Simulation study



Steepness effect for independent populations



Diffusion effect for connected populations



Productivity effect for connected populations



How to deal with population structure in stock assessment. The north sea cod case study.

▲□▶ ▲□▶ ▲□▶ ▲□▶ □ ● ●

Results for North Sea cod



◆□▶ ◆□▶ ◆三▶ ◆三▶ 三三 - のへで

So what !?



▲□▶ ▲圖▶ ▲圖▶ ▲圖▶ 二直 - のへで

Results: stock-recruitment



◆□ > ◆□ > ◆豆 > ◆豆 > ̄豆 = 釣�(♡

Results: fishing mortality



No panacea ! there are constraints !

→ The initial hypothesis of sub-population spatial dynamics must be based on information sources designed for such studies, like morphometrics, genetics, tagging, etc.

(日) (日) (日) (日) (日) (日) (日) (日)

... and lots of work ...

→ Input data for stock assessment must be reprocessed !

▲□▶ ▲□▶ ▲ 三▶ ▲ 三▶ - 三 - のへぐ

Meta-population theory and stock assessment models can be combined to study spatial heterogeneity, allowing the development of regional management actions.